

## **Trusts etc**

Tax year 6 April 2022 to 5 April 2023 (2022-23)

	Your name	۲	Your Unique Taxpayer Reference (UTR)		
For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.  Income from trusts and settlements					
income from trusts and settlements					
1	Discretionary income payment from a UK re  Net amount – after tax taken off  £  0 0		nt trust  Total payments from settlor-interested trusts  £  0 0		
Non-discretionary income entitlement from a trust  If you've received income from residential property, consider completing box 25.					
3	Net amount of non-savings income – after tax taken off  £  0 0	5	Net amount of dividend income – after tax taken off		
4	Net amount of savings income – after tax taken off  £  0 0	t	f you've included in your tax return income from rusts or settlements whose trustees are not resident n the UK for tax purposes, put 'X' in the box		
Income chargeable on settlors If you've received income from residential property, consider completing box 25.					
7	Net amount of non-savings income taxed at basic rate – after tax taken off  £  • 0 0		Net amount of savings income taxed at trust rate - after tax taken off  £  0 0		
8	Net amount of savings income taxed at basic rate – after tax taken off  £  0 0		Net amount of dividend income taxed at dividend trust rate – after tax taken off		
9	Net amount of dividend income taxed at dividend rate – after tax taken off  £  0 0		Non-savings income paid gross  Savings income paid gross		
10	Net amount of non-savings income taxed at trust rate – after tax taken off  £  • 0 0		£ . 0 0  Additional tax paid by the trustees on certain		
			JK life insurance policy gains  £		

Turn over for income from the estates of deceased persons

## Income from the estates of deceased persons

	Income from United Kingdom (UK) estates  If you've received income from a UK estate only, enter the net income after tax paid or tax credit in boxes 16 to 19.				
16	This includes rental income and profits from a trade.  £  Savings income – after tax taken off  This includes bank or building society interest.  £	Pricompleting box 25.  18.1 Dividend income that has been taxed at 7.5%  - after tax taken off This includes dividends from UK and foreign companies.  19 Non-savings income taxed at non-repayable basic rate – after tax taken off This includes gains realised on certain life insurance policies.  10 0  11 Boxes 20 and 21 are not in use			
22	Foreign tax paid on estate income	23 Relief for UK tax already accounted for £ 0 0			
24	Fill in box 24 if any Foreign Tax Credit Relief is claimable be a UK estate or a foreign estate.  Foreign tax for which Foreign Tax Credit Relief has not been claimed  £ 0 0	ut has not been claimed on foreign income ansing to			
25	Amount of residential property income or restricted finance costs from trusts and estates for calculating relief for residential finance costs – use the working sheet in the notes  £	25.1 Unused residential property finance costs brought forward  £			
Any other information					
26	Please give any other information in this space				