

Tax Return 2024

Tax year 6 April 2023 to 5 April 2024 (2023–24)

Telephone	For Reference		
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HM Revenue and Customs office address	L	لـ	
NINO Employer reference Date	Issue address	٦	

Your tax return

This notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2023 to 5 April 2024

Deadlines

We must receive your tax return by these dates:

- if you're using a paper return by 31 October 2024 (or 3 months after the date of this notice if that's later)
- if you're filing a return online by 31 January 2025 (or 3 months after the date of this notice if that's later)

If your return is late you'll be charged a £100 penalty. If your return is more than 3 months late, you'll be charged daily penalties of £10 a day.

If you pay late you'll be charged interest and a late payment penalty.

Most people file online

It's quick and easy to file online. Get started by typing www.gov.uk/log-in-file-self-assessment-tax-return into your internet browser address bar to go directly to our official website.

Do not use a search website to find HMRC services online. If you have not sent a tax return online before, why not join the 92% of people who already do it online? It's easy, secure and available 24 hours a day and you can also sign up for email alerts and online messages to help you manage your tax affairs.

To file on paper, please fill in this form using the following rules:

- enter your figures in whole pounds ignore the pence
- round down income and round up expenses and tax paid, it is to your benefit
- if a box does not apply, please leave it blank do not strike through empty boxes or write anything else

Starting your tax return

Before you start to fill it in, look through your tax return to make sure there is a section for all your income and claims – you may need some separate supplementary pages (see page TR 2 and the Tax Return notes).

For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.

Your personal details

1 Your date of birth – it helps get your tax right DD MM YYYY	3 Your phone number
2 Your name and address – if it is different from what is on the front of this form, please write the correct details underneath the wrong ones and put the date you changed address below DD MM YYYY	4 Your National Insurance number – leave blank if the correct number is shown above

What makes up your tax return

To make a complete return of your taxable income and gains for the year to 5 April 2024 you may need to complete some separate supplementary pages. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

sepa	rate supplementary pages. Answer the following questions to	by putting A in the res of No box.
1	Employment Were you an employee, director, office holder or agency worker in the year to 5 April 2024? Please read the	Trusts etc Did you receive, or are you treated as having received, income from a trust, settlement or the residue of
	notes before answering. Fill in a separate 'Employment' page for each employment, directorship and so on. On each 'Employment' page you complete, enter any other	a deceased person's estate? This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.
	payments, expenses or benefits related to that employment. Say how many 'Employment' pages you are completing in the 'Number' box below.	Yes No
	Yes No Number	7 Capital Gains Tax summary
2	Self-employment	If you sold or disposed of any assets (for example, stocks, shares, land and property, a business), or had
_	If you worked for yourself (on your 'own account' or in self-employment) in the year to 5 April 2024, read the	any chargeable gains, read the notes to decide if you have to fill in the 'Capital Gains Tax summary' page. If you do, you must also provide separate computations.
	notes to decide if you need to fill in the 'Self-employment' pages. You may not need to if this income is up to £1,000. Do you need to fill in the 'Self-employment' pages?	Do you need to fill in the 'Capital Gains Tax summary' page and provide computations?
	Fill in a separate 'Self-employment' page for each business. On each 'Self-employment' page you complete, enter any	Yes No Computation(s) provided
	payments or expenses related to that business. Say how many businesses you had in the 'Number' box below.	8 Residence, remittance basis etc
	(Answer 'Yes' if you were a 'Name' at Lloyd's.)	Were you, for all or part of the year to 5 April 2024, one or more of the following:
	Yes No Number	 not resident not domiciled in the UK and claiming the remittance basis
3	Partnership	dual resident in the UK and another country?
	Were you in a partnership? Fill in a separate 'Partnership' page for each partnership you were a partner in and say how many partnerships you had in the 'Number' box below.	Yes No
	Yes No Number	Additional information
4	UK property	Some less common kinds of income and tax reliefs, for example, Married Couple's Allowance, Life insurance gains, chargeable event gains, Seafarer's Earnings Deduction and details of disclosed tax avoidance schemes, should
	If you received income from UK property (including rents and other income from land you own or lease out), read the	be returned on the 'Additional information' pages.
	notes to decide if you need to fill in the 'UK property' pages. You may not need to if this income is up to £1,000.	Do you need to fill in the 'Additional information' pages?
	Do you need to fill in the 'UK property' pages?	Yes No
	Yes No	If you need more pages
5	Foreign	If you answered 'Yes' to any of questions 1 to 9, please check to see if within this return, there's a page dealing with that kind of income or gain.
	If you: • were entitled to any foreign income	If there's not, you'll need separate supplementary pages.
	 have, or could have, received (directly or indirectly) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets 	Do you need to get and fill in separate supplementary pages?
	 want to claim relief for foreign tax paid read the notes to decide if you need to fill in the 'Foreign' pages. You may not need to if your only foreign 	Yes No
	income was from land and property abroad up to £1,000.	If 'Yes', go to www.gov.uk/taxreturnforms to download them.
	Do you need to fill in the 'Foreign' pages?	
	Yes No	

Income

Dividends and interest from UK banks and building societies

Dividende and interest from Ort banks and be	ananig 555,5455	
1 Taxed UK interest – the net amount after tax has been taken off - read the notes £	5 Other dividends – the amount received - read the notes £	
UK pensions, annuities and other state benef	fits received	
8 State Pension – amount you were entitled to receive in the year, not the weekly or 4-weekly amount - read the notes £	12 Tax taken off box 11 £	
Other UK income not included on supplementary pages Do not use this section for income that should be returned on supplementary pages. Share schemes, gilts, stock dividends, life insurance gains and certain other kinds of income go on the 'Additional information' pages.		
17 Other taxable income – before expenses and tax taken off 18 Total amount of allowable expenses – read the notes	20 Benefit from pre-owned assets – read the notes £ • 0 0 21 Description of income in boxes 17 and 20 – if there's not enough space here please give details in the 'Any other information' box, box 19, on page TR 7	

£

19 Any tax taken off box 17

.00

Tax reliefs

Paying into registered pension schemes and overseas pension schemes

Do not include payments you make to your employer's pension scheme which are deducted from your pay before tax or payments made by your employer. If your contributions and other pension inputs are more than the Annual Allowance, you should also fill in boxes 10 to 12 on page Ai 4 of the 'Additional information' pages.

1 Payments to registered pension rate tax relief will be claimed by		Payments to your employer's scheme which were not deducted from your pay before tax – this will be
(called 'relief at source'). Ente		unusual - read the notes
rate tax		f
£	. 0 0	
1.1 Total of any 'one-off' payment	s in box 1	4 Payments to an overseas pension scheme, which is not
		UK-registered, which are eligible for tax relief and were not deducted from your pay before tax
2		not deducted from your pay before tax
2 Payments to a retirement annu	uity contract whore basic	£ 0 0
rate tax relief will not be claim	_	
Charitable giving		
5 Gift Aid payments made in the	year to 5 April 2024	9 Value of qualifying shares or securities gifted to charity
6 Total of any 'one-off' payment	s in box 5	10 Value of qualifying land and buildings gifted to charity
f	.00	£ .00
7 Gift Aid payments made in the	year to 5 April 2024	11 Value of qualifying investments gifted to non-UK
but treated as if made in the y	ear to 5 April 2023	charities in boxes 9 and 10
£	. 0 0	£ .00
8 Gift Aid payments made after	-	12 Gift Aid payments to non-UK charities in box 5
be treated as if made in the ye	ar to 5 April 2024	£ .00
£	. 0 0	
Blind Person's Allowance	,	
13 If you're registered blind, or s	everely sight impaired,	15 If you want your spouse's, or civil partner's, surplus
and your name is on a local at		allowance, put 'X' in the box
put 'X' in the box		
		16 If you want your spouse, or civil partner, to have your
14 Enter the name of the local au	thority or other register	surplus allowance, put 'X' in the box

Other less common reliefs are on the 'Additional information' pages.

Student Loan and Postgraduate Loan Please read the notes before filling in boxes 1 to 3.	repayments
If you've received notification from Student Loans Company that your repayment of an Income Contingent Loan was due before 6 April 2024, put 'X' in the box. We'll use your plan and or loan type to calculate amounts due	2 If your employer has deducted Student Loan repayments enter the amount deducted £
High Income Child Benefit Charge Please read the notes before filling in this section. Only fill in this • your income was over £50,000 • you or your partner (if you have one) got Child Benefit (this als for a child who lives with you and pays you or your partner for couples only – your income was higher than your partner's	o applies if someone else claims Child Benefit
1 Enter the total amount of Child Benefit you and your partner got for the year to 5 April 2024 2 Enter the number of children you and your partner got Child Benefit for on 5 April 2024	3 Enter the date that you and your partner stopped getting all Child Benefit payments if this was before 6 April 2024 DD MM YYYY
Marriage Allowance Please read the notes. If your income for the year ended 5 April 3 of your Personal Allowance to your spouse or civil partner to rede you were married to, or in a civil partnership with, the same pe you were both born on or after 6 April 1935 your spouse or civil partner's income was not taxed at the high Fill in this section if you want to make the transfer.	uce the amount of tax they pay if all of the following apply: rson for all or part of the tax year
1 Your spouse or civil partner's first name 2 Your spouse or civil partner's last name 3 Your spouse or civil partner's National Insurance number	4 Your spouse or civil partner's date of birth DD MM YYYY 5 Date of marriage or civil partnership DD MM YYYY

Finishing your tax return



Calculating your tax – if we receive this paper tax return by 31 October 2024 or if you file online, we'll do the calculation for you and tell you how much you have to pay (or what your repayment will be) before 31 January 2025. We'll add the amount due to your Self Assessment Statement, together with any other amounts due.

Do not enter payments on account, or other payments you've made towards the amounts due, on your tax return. We'll deduct these on your Self Assessment Statement. If you want to calculate your tax, ask us for the 'Tax calculation summary' pages and notes. The notes will help you work out any tax due, or repayable, and if payments on account are necessary.

Tax refunded or set off

1 If you've had any 2023–24 Income	Tax refunded or set off by us or Jobcentre Plus, enter the amount - read the notes
£	• 0 0

If you have not paid enough tax

We recommend you pay any tax due electronically. Read the notes.

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2 If you owe less than £3,000 for the 2023–24 tax year (excluding Class 2 NICs) and you send us your paper tax return by 31 October, or 30 December 2024 if you file online, we'll try to collect the tax through your wages or pension by adjusting your 2025–26 tax code. If you do not want us to do this, put 'X' in the box - read the notes	If you owe tax on savings, casual earnings and/or the High Income Child Benefit Charge for the 2024–25 tax year, we'll try to collect it through your wages or pension by adjusting your 2024–25 tax code. If you do not want us to do this, put 'X' in the box - read the notes

If you have paid too much tax

To claim a repayment, fill in boxes 4 to 14 below. If you paid your tax by credit or debit card, we'll always try to repay back to your card first before making any repayment as requested by you below. Please allow up to 4 weeks for any repayment to reach you before contacting us.

4 Name of bank or building society	10 If you've entered a nominee's name in box 5, put 'X' in the box
5 Name of account holder (or nominee)	11 If your nominee is your tax adviser, put 'X' in the box
6 Branch sort code	Nominee's address
7 Account number	13 and postcode
8 Building society reference number	14 To authorise your nominee to receive any repayment,
9 If you do not have a bank or building society account, or if you want us to send a cheque to you or to your nominee, put 'X' in the box	you must sign in the box. A photocopy of your signature will not do

Your tax adviser, if you have one

This section is optional. Please read the notes about authorising your tax adviser.

15	Your tax adviser's name	17	The first line of their address including the postcode
16	Their phone number		Postcode
		18	The reference your adviser uses for you
		10	The reference your davisor uses for you
Any	other information		
19	Please give any other information in this space		

Signing your form and sending it back

Please fill in this section and sign and date the declaration at box 22.

20 If this tax return contains provisional figures, put 'X' in the box	23 If you've signed on behalf of someone else, enter the capacity. For example, executor, receiver
21 If you're enclosing separate supplementary pages, put 'X' in the box	Enter the name of the person you've signed for
I declare that the information I've given on this tax return and any supplementary pages is correct and complete to the best of my knowledge and belief. I understand that I may have to pay financial penalties and face prosecution if I give false information.	25 If you filled in boxes 23 and 24 enter your name
Signature Date DD MM YYYY	26 and your address Postcode