

Trusts etc

Tax year 6 April 2023 to 5 April 2024 (2023-24)

	Your name	Your Unique Taxpayer Reference (UTR)					
For h	For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.						
Income from trusts and settlements							
Discretionary income payment from a UK resident trust							
1							
	£ 00	£ 00					
Non-discretionary income entitlement from a trust If you've received income from residential property, consider completing box 25.							
3	Net amount of non-savings income – after tax taken off	ount of non-savings income – after tax taken off 5 Net amount of dividend income – after tax taken off					
	£ 00	£ 00					
4	Net amount of savings income – after tax taken off	6 If you've included in your tax return income from					
	£ 00	trusts or settlements whose trustees are not resident in the UK for tax purposes, put 'X' in the box	dent				
Income chargeable on settlors If you've received income from residential property, consider completing box 25.							
7	Net amount of non-savings income taxed at basic rate – after tax taken off	Net amount of savings income taxed at trust rate – after tax taken off					
		£ .00					
8	Net amount of savings income taxed at basic rate – after tax taken off	12 Net amount of dividend income taxed at dividend trust rate – after tax taken off					
	£ 000	£ 00					
9	Net amount of dividend income taxed at	Non-savings income paid gross					
	dividend rate – after tax taken off	£ 00					
		14 Savings income paid gross					
10	Net amount of non-savings income taxed at trust rate – after tax taken off	£ 00					
	£ 00	Additional tax paid by the trustees on certain					
		UK life insurance policy gains					

Turn over for income from the estates of deceased persons

Income from the estates of deceased persons

	ncome from United Kingdom (UK) estates you've received income from a UK estate only, enter the net income after tax paid or tax credit in boxes 16 to 19. you've received income from residential property, consider completing box 25.							
16	Non-savings income – after tax taken off This includes rental income and profits from a trade.	– aff	Dividend income that has been taxed at 7.5% – after tax taken off					
	£ 00	£	includes dividends from UK and foreign companies.					
17	Savings income – after tax taken off This includes bank or building society interest. £ 0 0	bas This	a-savings income taxed at non-repayable ic rate – after tax taken off includes gains realised on certain					
18	Dividend income – after tax taken off This includes dividends from UK and foreign companies. Do not include dividend income that has been taxed at	£	nsurance policies. • 0 0					
	7.5%, this goes in box 18.1. £	В	oxes 20 and 21 are not in use					
22	If you've received income from a foreign estate do not fill in boxes 16 to 19. Instead, enter the income in box 22 and any relief for UK tax already accounted for in box 23. Foreign estate income 23 Relief for UK tax already accounted for £ 0 0							
24	Foreign tax paid on estate income Fill in box 24 if any Foreign Tax Credit Relief is claimable but has not been claimed on foreign income arising to UK estate or a foreign estate. Foreign tax for which Foreign Tax Credit Relief has not been claimed							
	£ .00							
Res	sidential property income							
25	Amount of residential property income or restricted finance costs from trusts and estates for calculating relief for residential finance costs – use the working sheet in the notes £ • 0 0		used residential property finance costs ught forward • 0 0					
Any other information								
26	Please give any other information in this space							